

CREATE AND COMPLETE A TASK



Tasks is designed to help you organise your jobs/deliveries using the <u>zzoota-V</u> smart device app.

You can either use the Task function directly or we can integrate with your existing job/delivery management software via our API.

The Task is created on the zzootaLink platform.

STEP 1

Log into the zzootaLink platform and navigate to the Main page.



STEP 2

From the Main menu select "Tools"



STEP 3 Select "Tasks".



ZZCOTA

STEP 4

Set up a new Task:

- 1. Select the zzoota-V device you want the Task sent to
- 2. Give your Task a title
- 3. Add an invoice number (not required)
- 4. Enter a Pick up address and time window
- 5. Enter a Delivery address and time window
- 6. Add general comments to your job these will appear in zzoota-V on the smart device
- 7. To send the Task select Save

NOTE : You can view all Tasks in the "All tasks" tab and filter by different parameters

✓ Tasks					×
New task All tasks					
Device:				Invoice number:	
Select			×		
Title:				Priority:	
				Low priority	~
Pickup address:			Delivery address:		
G Search address		Q	G Search address		Q
From	То		From	То	
2021-01-20 08:00:00	2021-01-20 12:00:00		2021-01-20 12:00:00	2021-01-20 17:00:00	
Comment:					
Sava Cancel Import					
Cancer import					



Tasks entered via the zzootaLink platform on your desktop will be sent to a smart phone/tablet with a linked zzoota-V app.

Team members can

- Accept or
- Decline

each task.





Directions to the

- Pickup location or
- Delivery location

Are easily accessed by selecting "Get Directions"

The Task can be Actioned as

- Complete or
- Fail





When Complete has been selected the signature page will appear.

Once signed select Submit.

The Task is now finished and you are ready for another one.





END OF PRESENTATION